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FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C 20549

FORM D

OMB Approval OMB Number: 3235-0076 Expires: November 30, 2001 Estimated average burden nours per response ... 16.00



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. section 4(6), and/or

SEC USE ONLY						
Prefix	Serial					
DATE RE	CEIVED					

180 63	UNIFORM LIMITED OFFERIN		<u> </u>					
PFL Corporate Account		ndicate change.)						
Filing Under (Check box(es) that ap	nly); 🗆 Rule 504 🔲 Rule 505 🕮 Rule	506 Cl Section 4(6)	ULOE					
Type of Filing: O New Filing DA		** · · · · · · · · · · · · · · · · · ·						
	A. BASIC IDENTIFIC	ATION DATA						
1. Enter the information requested at								
	an amendment and name has changed, and in	ticate change.)						
PVI. Corporate Account	One							
Address of Executive Offices (Numb	er and Street, City, State, Zip Code)	Telepi	hone Number (Including Area Code)					
	<u></u>	00-						
Address of Principal Business Opera (if different from Executive Offices)	tions (Number and Street, City, State, Zip Cod	-000	hone Number (Including Area Code)					
Brief Description of Business	C	CT 0 3 2007						
	<u>TC</u>	VCSMOF						
Type of Business Organization	T		' (00) 00 (00 00 00 00 00					
Corporation		NANCIAL one	07078863					
☐ business trust	☐ limited partnership, to be formed							
Actual or Estimated Date of Incorporation or Organization: Month								
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State; CN for Canada; FN for other foreign jurisdiction)								

CENTERAL DISTRICTIONS

Who letter File: All issuers making an offering of securities in reliance on an examption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was easiled by United States registered or certified mail to that address.

Where to Filet U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Pive (5) cooles of this notice usest be filed with the SBC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or prieted signatures.

Information Required: A new filing must contain all information requested. Amondments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part B and the Appendix need not be filled with the SBC.

Filing Fee: There is no federal filling for.

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States
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Interest relying on ULOE must file a separate notice with the Securities Administrator is each state where sales are to be, or have been made. If a state requires the psyment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the socioe consistes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid ON/III control number.

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- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of
 equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers;
 and

Check Box(es) that Apply:	0	Promoter		Beneficial Owner	ā	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f indiv	ridual)						
Business or Residence Addre	m (Nu	unber and St	reol,	City, State, Zip Cod	le)			
Check Box(cs) that Apply:	0	Promoter	۵	Beneficial Owner	0	Executive Officer	Director	☐General and/or Managing Partner
Full Name (Last same first, i	f indi	ridual)						
Business or Residence Addre	= (N	imber and S	root,	City, State, Zip Cod	le)	 		•
Check Box(es) that Apply:	ø	Promoter	0	Beneficial Owner	0	Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first,	f indi	vidual)						
Business or Residence Addre	= (N	umber and S	reet,	City, State, Zip Cod	ic)	, <u> </u>	- 1	
Check Box(es) that Apply:	a	Promoter	0	Beneficial Owner	ā	Executive Officer	Director	[]General and/or Managing Partne
Full Name (Last name first,	findi	vidual)				·	<u>-, </u>	
Business or Residence Addre	:ss (N	umber and S	troot	City, State, Zip Coo	ie)			
Check Box(es) that Apply:	ď	Promotor	0	Beneficial Owner	0	Executive Officer	Director	DiGeneral and/or Managing Partne
Full Name (Last name first,	f indi	vidual)					<u></u>	
Business or Residence Addre	m (N	umber and S	treat	City, State, Zip Coo	ie)			
Check Box(es) that Apply:	ā	Promoter		Beneficial Owner		Executive Officer	☐ Director	☐General and/or Managing Partne
Full Name (Last name first,	f indi	vidual)				-		
Business or Residence Addr	ss (N	umber and S	treet	City, State, Zip Coo	ic)			
Check Box(es) that Apply:	0	Promotor	ā	Beneficial Owner	0	Executive Officer	☐ Director	☐General and/or Managing Partner
Full Name (Last name first,	f indi	vidual)						
Business or Residence Addre	== (N)	umber and S	Tool,	City, State, Zip Cod	lo)	<u> </u>		

B. INFORMATION ABOUT OFFERING		
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?	. Yes	No
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$	
3. Does the offering permit joint ownership of a single unit?	Yes	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, a commission or similar remuneration for solicitation of purchasers in connection with sales of securities in offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the St and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.	the EC are	•
Full Name (Last name first, if individual)	· *	
Clark Securities, Inc. Project of Residence Address (Number and Street City, State Zin Code)		
Business or Residence Address (Number and Street, City, State, Zip Code) 633 West Fifth Street, 52nd Floor, Los Angeles, CA 90071		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	ates	
[AL] [AK] [AZ] [AR] [ON] [CO] [CT] [DB] [DC] [FL] [GA] [HI] [ID]		
[IL] [IN] (IA] [KS] [KY] [LA] [MB] [MD] [MA] [MI] [MN] [MS] [MO]		
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]		
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]		
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)	ates	
[IL] [IN] [IA] [KS] [KY] [LA] [MB] [MD] [MA] [MI] [MN] [MS] [MO]		
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[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]		
Full Name (Last name first, if individual)		···
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)	ates	
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DB] [DC] [FL] [GA] [HI] [ID]		
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[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box and indicate in the column below the amounts of the securities of-		
fered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	s	\$
Equity		
□ Common □ Preferred		
Convertible Securities (including warrants)	\$	S
Partnership Interests		S
Other (Specify separate account)		\$2617805749.68
Total	\$	\$
Answer also in Appendix, Column 3, if filing under ULOB		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate
	Investors	Dollar Amount
Accredited Investors	68	of Purchases \$2,617,805,749.68
Non-accredited Investors.		\$
Total (for filings under Rule 504 only)	·	\$
Answer also in Appendix, Column 4, if filing under ULOB		<u> </u>
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering	Type of	Dollar Amount
Rule 505	Security	Sold
Regulation A		·
Rule 504	· · · · · · · · · · · · · · · · · · ·	· •
Total		\$ NA
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an		
expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	🗖	\$
Printing and Engraving Costs		\$
Legal Fees	🗖	\$
Accounting Fees	🗖	S
Engineering Fees	🗖	S
Sales Commissions (Specify finder's fees separately)		\$ 58,920,741.87
Other Expenses (identify)	🗖	\$
Total	п	S

C. OFFERING PRICE, NUMBE	ER OF INVESTORS, EXPENSES	TUD ORE OF	PROCEEDS
Question 1 and total expenses furnished in re	ate offering price given in response to Part C- response to Part C-Question 4.a. This difference or."		
an estimate and check the box to the left of	ss proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish the estimate. The total of the payments listed he issuer set forth in response to Part C-Ques-		
		Payments to Officers,	
		Directors, & Affiliates	Paymenta To Others
Salaries and fecs	a	\$0	s
Purchase of real estats		\$0	3
Purchase, rental or leasing and installs	tion of machinery and equipment,	\$	3
Construction or leasing of plant build	ings and facilities	\$	1
	ling the value of securities involved in this		
	for the exacts or securities of snother issuer	•a	\$
Repayment of indebtedness	a	\$0	\$
Working capital		\$0	\$
Other (specify)		\$	\$
		\$0	\$
			s
Total Payments Listed (column total	s added)	·	·
Total I symbol Date (october total			
	D. FEDERAL SIGNATURE		
following signature constitutes as undertaking	ned by the undersigned duly authorized person. If by the jamer to furnish to the U.S. Securities an the issuer to any non-accredited investor pursuan	d Exchange Comm	ission, upon written
lastier (Print or Type)	Signature	Date	
PFL Corporate Account One	fel-xt	9/36/0	フ
Name of Signer (Print or Type)	Title of Signer (Print or Type)		
Ken Turnquist	Vice President, Transamerica L	.ife Insuranc	e Company
			
		•	
	ATTENTION		

intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE									
1. Is any party described in 17 CFR 230.252 provisions of such rule?	(c), (d), (e) or (f) presently subject to any									
See Appen	dix, Column 5, for state response.									
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as		ate in which this notice is filed, a notice on								
3. The undersigned issuer hereby undertakes to issuer to offerees.	o furnish to the state administrators, upon wr	itten request, information furnished by the								
	sever is familiar with the conditions that must the state in which this notice is filed and n of establishing that these conditions have be	understands that the issuer claiming the								
The issuer has read this notification and knows undersigned duly authorized person.	the contents to be true and has duly caused the	als notice to be signed on its behalf by the								
Issuer (Print or Type)	Signature	Date								
Name of Signer (Print or Type)	Title of Signer (Print or Type)	<u> </u>								

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	1		3			5			
	non-act	o sell to credited tors in	ilted and aggregate		Type of investor and amound purchased in State				fication State (if yes, ach Ition of granted)
l		-Item 1)	(PartC-Item 1)		(Part	C-Item 1)		(Part E	-Item 1)
-				Number of Accredited		.Number of Nonsceredited		ļ	
State	Yes	No		Investors			Amount	Yes	No
AL					_				
AK									
AZ								<u> </u>	
AR									
CA									
co									
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DE			<u> </u>			ļ			
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^{*} Interest in separate account is an interest in an insurance policy.

APPENDIX

1		•	3		<u> </u>		5 Disquali	fication	
	non-sc Invest St	to sell e credited tors la ate -Item 1)	Type of security and aggregate offering price offered in state (PartC-Item 1)		Type of amound pu (Par	under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No.		Number of Accredited Investors	Amount	Number of Nonnceredited Investors	Amount	Yes	No.
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